



STATE OF WISCONSIN

Notice of **Material Information** #2002-22 Dated November 1, 2002

The obligations listed in this Notice are not subject to the requirements of SEC Rule 15c2-12(b)(5) regarding an agreement to provide continuing disclosure.

Issuer: State of Wisconsin
General Obligation Bonds

Material Information: Bond Call – December 1, 2002
Special Redemption from Prepayments of Veterans Housing Loans. A **partial redemption** is being made from each of the following CUSIP numbers. See the attached Notice of Partial Redemption for details.

CUSIP Numbers: General Obligation Bonds of 1992, Series B (AMT)

977055 ZB1	977055 ZH8
977055 ZC0	977055 ZJ4
977055 ZD7	977055 ZK1
977055 ZE5	977055 ZL0
977055 ZF2	977055 ZM7
977055 ZG0	977055 ZP0

Summary: The State of Wisconsin has sent the attached Notice of Partial Redemption to the securities depository. The redemption described in the attached notice will occur on December 1, 2002.

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing Annual Reports and giving notice of Listed Material Events when notice is required by the State's Master Agreement on Continuing Disclosure.

/s/ Frank R. Hoadley
Frank R. Hoadley, Capital Finance Director
State of Wisconsin Capital Finance Office
Wisconsin Department of Administration
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Notice of Partial Redemption:

STATE OF WISCONSIN
General Obligation Bonds of 1992, Series B (AMT)
Dated June 1, 1992
Maturing 2003 through 2008 and 2022

Notice is hereby given to CEDE & CO. the owner of State of Wisconsin General Obligation Refunding Bonds of 1992, Series B (AMT) (the "Bonds"), pursuant to Section 1.6 of the authorizing resolution, providing for the special redemption of the Bonds from prepayments of veterans housing loans financed by public debt issued for such purpose, that a portion of the Bonds maturing 2003 through 2008 and 2022 have been called for redemption on December 1, 2002 prior to their maturity at the price of 100% of their principal amount plus accrued interest to December 1, 2002.

On and after December 1, 2002 interest will cease to accrue on the principal amount so called for redemption.

<u>Maturity Date</u>	<u>Interest Rate</u>	<u>Principal Amount Redeemed</u>	<u>CUSIP</u>
January 1, 2003	6.20%	\$ 10,000	977055 ZB1
July 1, 2003	6.20	10,000	977055 ZC0
January 1, 2004	6.30	10,000	977055 ZD7
July 1, 2004	6.30	10,000	977055 ZE5
January 1, 2005	6.40	15,000	977055 ZF2
July 1, 2005	6.40	15,000	977055 ZG0
January 1, 2006	6.40	10,000	977055 ZH8
July 1, 2006	6.40	15,000	977055 ZJ4
January 1, 2007	6.50	15,000	977055 ZK1
July 1, 2007	6.50	10,000	977055 ZL0
January 1, 2008	6.50	15,000	977055 ZM7
January 1, 2022	6.60	665,000	977055 ZP0

The Bonds are held in book-entry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial Owners will receive payment in accordance with the rules between DTC and its Direct and Indirect Participants. The State assumes no liability for the failure of DTC or its Direct or Indirect Participants to promptly notify, or transfer funds to, affected Beneficial Owners.

No representation is made as to the correctness of the CUSIP numbers either on the Bonds or contained in this Notice.

Jack C. Voight, State Treasurer
Registrar/Paying Agent
Dated: October 30, 2002